

**BANCO PRIVADO PORTUGUES (CAYMAN) LIMITED (IN OFFICIAL LIQUIDATION)
(THE 'COMPANY')**

LIQUIDATION COMMITTEE NOMINATION FORM

I/We.....
(Block letters)

of.....
(Name of creditor of the Company)

being a creditor of the Company, wish to nominate myself/ourselves to be a member of the Liquidation Committee of the Company.

Signature.....Date.....

**BANCO PRIVADO PORTUGUES (CAYMAN) LIMITED (IN OFFICIAL LIQUIDATION)
(THE 'COMPANY')**

CONFIDENTIALITY UNDERTAKING

I/We.....
(Block letters)

of.....
(Name of creditor in block letters)

being a creditor of the Company, by signing this form, we understand that, if we or our representatives are elected as a member of the Company's liquidation committee, we and our representatives will be party to discussion and will have access to information concerning the Company's affairs. We understand that much of the information provided to us by the Joint Official Liquidators (the "JOLs"), their staff and their advisers (the "Information") will be legally privileged and confidential. We also understand that such Information will not be available to the public or to the general body of the Company's creditors and its dissemination outside the liquidation committee is likely to be detrimental to the interests of the Company's estate.

By signing and returning this form to the JOLs, we confirm and record the following:

- 1 Our understanding that our duty as a member of the liquidation committee will be to represent the interests of the Company's estate as a whole.
- 2 Our agreement that the Information will be used only in conjunction with the business of the liquidation committee and your role as a member of that committee and will not be used for any other purpose.
- 3 Our agreement that we (including our agents, advisers and nominated representatives on the liquidation committee) shall keep confidential all Information that is not currently in the public domain, and that breaching the confidentiality of the Information would result in irreparable harm to the Company's estate.

The above confidentiality undertakings shall be governed and construed in accordance with the laws of the Cayman Islands, and shall be enforceable in the Courts of the Cayman Islands.

Signature.....Date.....